

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 19 June 2009 (the “**Prospectus**”) issued by China Qinfa Group Limited (the “**Company**”) shall have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Prospective investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement by giving notice in writing to the Company at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 3 July 2009), upon the occurrence of any of the events set out in the section headed “Underwriting” in the Prospectus.*

*In connection with the Global Offering, the Sole Global Coordinator, as stabilizing manager, or its affiliates or any person acting for it, for itself and on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the stabilizing manager, its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted by the stabilizing manager, its affiliates or any person acting for it, in its absolute discretion and may be discontinued at any time, and must be brought to an end after a limited period. Such stabilizing actions may include over-allocating International Placing Shares and covering such over allocations by exercising the Over-allotment Option or by making purchases in the secondary market or through stock borrowing arrangement with Fortune Pearl or through a combination of these means or otherwise. The details of the intended stabilization and how it will be regulated under the SFO are contained in the Prospectus.*

*Prospective applicants for and investors in Offer Shares should note that no stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period, which will begin on the Listing Date (which is expected to be Friday, 3 July 2009) and is expected to expire on Friday, 24 July 2009, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer, after which an announcement will be made pursuant to section 9 and schedule 3 of the Securities and Futures (Price Stabilizing) Rules. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

*The number of Shares being offered in the Global Offering may be increased by up to 37,500,000 additional new Shares, representing in aggregate 15% of the Offer Shares initially available under the Global Offering, through the exercise of the Over-allotment Option granted to the International Underwriters by the Company and exercisable by the Sole Global Coordinator (for itself and on behalf of the Underwriters), which option is exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offer. In the event that such Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As of the date of this announcement, the Over-allotment Option has not been exercised.*



**中國秦發集團有限公司**  
**CHINA QINF A GROUP LIMITED**  
*(incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares</b>	<b>: 250,000,000 (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Public Offer Shares</b>	<b>: 100,000,000</b>
<b>Number of International Placing Shares</b>	<b>: 150,000,000 (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$2.52 per Offer Share (payable in full on application, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal Value</b>	<b>: HK\$0.10 each</b>
<b>Stock code</b>	<b>: 866</b>

**Sponsor**



**China Everbright Capital Limited**

**Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager**



**China Everbright Securities (HK) Limited**

## SUMMARY

- The Offer Price has been determined at HK\$2.52 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.52 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and expenses and assuming no exercise of the Over-allotment Option, are estimated to be approximately HK\$576 million.
- A total of 27,721 valid applications pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and for a total of 2,448,070,000 Hong Kong Public Offer Shares were received, representing approximately 98 times of the total number of 25,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer. The Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offer have been very significantly over-subscribed.
- The Offer Shares initially offered under the International Placing have been well over-subscribed.
- Due to the very significant over-subscription in the Hong Kong Public Offer, the clawback mechanism as described in the section headed “Structure of the Global Offering” in the Prospectus has been applied and the number of Shares allocated to the Hong Kong Public Offer has been increased to 100,000,000 Shares, representing 40% of the total number of Offer Shares available under the Global Offering (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).
- There has been an over-allocation of 37,500,000 Shares and such over-allocations are covered through the securities lending arrangements under the Stock Borrowing Agreement between the Sole Global Coordinator and Fortune Pearl. Such borrowed Shares will be covered by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator on behalf of the Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Public Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from the website of the Company at <http://www.qinfagroup.com> and the website of the Stock Exchange at <http://www.hkex.com.hk> at 9:00 a.m. on Thursday, 2 July 2009;
- Results of allocations will also be available from the website of Union Registrars Limited at <http://www.unioniporeresults.com.hk> on a 24-hour basis from 8:00 a.m. on Thursday, 2 July 2009 to 12:00 midnight on Wednesday, 8 July 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application form to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3443 6133 between 9:00 a.m. and 6:00 p.m. from Thursday, 2 July 2009 to Tuesday, 7 July 2009 (excluding Saturday and Sunday); and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of the designated branches of Bank of China (Hong Kong) Limited, Bank of Communications Co., Ltd. Hong Kong Branch and Industrial and Commercial Bank of China (Asia) Limited from Thursday, 2 July 2009 to Tuesday, 7 July 2009 (excluding Sunday) at the addresses set forth in this announcement.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheque(s) (if any) in person may collect their share certificates and/or refund cheque(s) in person from Union Registrars Limited, at Rooms 1901-02, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 2 July 2009.

Share certificates and/or refund cheque(s) (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) (if any) in person may collect refund cheque(s) (if any) in person from Union Registrars Limited, at Rooms 1901-02, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 2 July 2009.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Thursday, 2 July 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheque(s) (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 2 July 2009.

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on the Listing Date. For more information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 3 July 2009. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 866.

## OFFER PRICE

The Offer Price has been determined at HK\$2.52 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%).

## USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.52 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and expenses are estimated to be approximately HK\$576 million before any exercise of the Over-allotment Option. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$388 million (equivalent to approximately RMB343 million) to finance the development of Zhuhai Terminal to serve as the Group's coal transshipment hub, coal blending centre and coal storage base in Southern China;
- approximately HK\$137.0 million, including approximately HK\$68.5 million (equivalent to approximately RMB60.4 million) as the land acquisition cost and HK\$68.5 million (equivalent to approximately RMB60.4 million) as the construction cost, for the Group's third coal loading station in Shanxi; and
- the balance of approximately HK\$51 million as general working capital of the Group.

## APPLICATIONS RECEIVED AND ALLOCATION OF THE HONG KONG PUBLIC OFFER SHARES

As at the close of the application lists at 12:00 noon on Wednesday, 24 June 2009, a total of 27,721 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS) and for a total of 2,448,070,000 Hong Kong Public Offer Shares were received, representing approximately 98 times the total number of 25,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer.

Of the 27,721 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS for a total of 2,448,070,000 Hong Kong Public Offer Shares, a total of 27,424 applications in respect of a total of 833,570,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.52 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of HK\$5 million or below (equivalent to approximately 66.7 times the total number of 12,500,000 Shares initially available for allocation in pool

A of the Hong Kong Public Offer), and a total of 297 applications in respect of a total of 1,614,500,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.52 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 129.2 times the total number of 12,500,000 Shares initially available for allocation in pool B of the Hong Kong Public Offer). 22 multiple or suspected multiple applications have been rejected. 26 applications have been rejected due to bounced cheques and 8 invalid applications have been rejected. No application for more than 12,500,000 Hong Kong Public Offer Shares has been identified.

The Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offer have been very significantly over-subscribed. The number of Offer Shares validly applied for under the Hong Kong Public Offer represents approximately 98 times of the initial number of the Hong Kong Public Offer Shares, therefore Offer Shares will be reallocated to the Hong Kong Public Offer from the International Placing according to the paragraph “Structure of the Global Offering — Hong Kong Public Offer” in the Prospectus.

The Directors confirm that no Offer Share has been allocated to applicants and placees who are connected persons of the Company within the meaning of the Listing Rules. None of the Sponsor, Sole Lead Manager, the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

## **INTERNATIONAL PLACING**

The Directors further announce that the Offer Shares initially offered under the International Placing have been well over-subscribed.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering and the Capitalisation Issue. As such, the Directors confirm that there will not be any new Substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allotted on the basis set out below:

No. of Hong Kong Public Offer Shares applied for	No. of valid applications	Basis of allotment/ballot POOL A	Approximate percentage allotted of the total no. of Hong Kong Public Offer Shares applied for
2,000	13,354	808 out of 13,354 to receive 2,000 shares	6.0506%
4,000	2,731	330 out of 2,731 to receive 2,000 shares	6.0417%
6,000	1,165	211 out of 1,165 to receive 2,000 shares	6.0372%
8,000	691	167 out of 691 to receive 2,000 shares	6.0420%
10,000	2,237	676 out of 2,237 to receive 2,000 shares	6.0438%
12,000	399	145 out of 399 to receive 2,000 shares	6.0568%
14,000	191	81 out of 191 to receive 2,000 shares	6.0583%
16,000	232	112 out of 232 to receive 2,000 shares	6.0345%
18,000	202	110 out of 202 to receive 2,000 shares	6.0506%
20,000	1,736	1,047 out of 1,736 to receive 2,000 shares	6.0311%
30,000	645	584 out of 645 to receive 2,000 shares	6.0362%
40,000	707	2,000 shares plus 142 out of 707 to receive additional 2,000 shares	6.0042%
50,000	645	2,000 shares plus 323 out of 645 to receive additional 2,000 shares	6.0031%
60,000	213	2,000 shares plus 171 out of 213 to receive additional 2,000 shares	6.0094%
70,000	90	4,000 shares plus 9 out of 90 to receive additional 2,000 shares	6.0000%
80,000	222	4,000 shares plus 89 out of 222 to receive additional 2,000 shares	6.0023%
90,000	75	4,000 shares plus 53 out of 75 to receive additional 2,000 shares	6.0148%
100,000	603	6,000 shares plus 3 out of 603 to receive additional 2,000 shares	6.0100%
150,000	217	8,000 shares plus 109 out of 217 to receive additional 2,000 shares	6.0031%
200,000	341	12,000 shares	6.0000%
250,000	78	14,000 shares plus 39 out of 78 to receive additional 2,000 shares	6.0000%
300,000	130	18,000 shares	6.0000%
350,000	28	20,000 shares plus 14 out of 28 to receive additional 2,000 shares	6.0000%
400,000	107	24,000 shares	6.0000%
450,000	20	26,000 shares plus 10 out of 20 to receive additional 2,000 shares	6.0000%
500,000	83	30,000 shares	6.0000%
600,000	31	36,000 shares	6.0000%
700,000	43	42,000 shares	6.0000%
800,000	36	48,000 shares	6.0000%
900,000	16	52,000 shares plus 14 out of 16 to receive additional 2,000 shares	5.9722%
1,000,000	121	58,000 shares plus 94 out of 121 to receive additional 2,000 shares	5.9554%
1,500,000	35	88,000 shares plus 22 out of 35 to receive additional 2,000 shares	5.9505%
	<u>27,424</u>		

<b>No. of Hong Kong Public Offer Shares applied for</b>	<b>No. of valid applications</b>	<b>Basis of allotment/ballot POOL B</b>	<b>Approximate percentage allotted of the total no. of Hong Kong Public Offer Shares applied for</b>
2,000,000	82	62,000 shares	3.1000%
2,500,000	19	76,000 shares plus 15 out of 19 to receive additional 2,000 shares	3.1032%
3,000,000	21	92,000 shares plus 11 out of 21 to receive additional 2,000 shares	3.1016%
3,500,000	4	108,000 shares plus 1 out of 4 to receive additional 2,000 shares	3.1000%
4,000,000	46	122,000 shares plus 45 out of 46 to receive additional 2,000 shares	3.0989%
4,500,000	7	138,000 shares plus 5 out of 7 to receive additional 2,000 shares	3.0984%
5,000,000	20	154,000 shares plus 8 out of 20 to receive additional 2,000 shares	3.0960%
6,000,000	10	184,000 shares plus 9 out of 10 to receive additional 2,000 shares	3.0967%
7,000,000	1	216,000 shares	3.0857%
8,000,000	28	246,000 shares plus 24 out of 28 to receive additional 2,000 shares	3.0964%
9,000,000	3	278,000 shares plus 1 out of 3 to receive additional 2,000 shares	3.0963%
11,000,000	2	340,000 shares	3.0909%
12,000,000	9	370,000 shares plus 7 out of 9 to receive additional 2,000 shares	3.0963%
12,500,000	45	386,000 shares plus 20 out of 45 to receive additional 2,000 shares	3.0951%

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Due to the very significant over-subscription in the Hong Kong Public Offer, the clawback mechanism as described in the section headed “Structure of the Global Offering” in the Prospectus has been applied and the number of Shares allocated to the Hong Kong Public Offer has been increased to 100,000,000 Shares, representing 40% of the total number of Offer Shares available under the Global Offering (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).

The final number of Offer Shares available in the International Placing is 150,000,000 Offer Shares which were allocated in full, representing 60% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## **Results of valid applications under the Hong Kong Public Offer using the WHITE Application Forms**

The following sets forth the identification document numbers (where supplied) of successful or partially successful applicants using the **WHITE** Application Forms and the number of the Hong Kong Public Offer Shares conditionally issued and allotted to them. Applicants who have not provided their identification document numbers are not shown:-

Identification Document Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份
06023812	2000	A8148301	2000	C4649271	2000	D4671059	2000
06023812	2000	A8190561	2000	C4725784	2000	D4815212	2000
06023812	2000	A8204031	2000	C4910727	2000	D4863543	2000
06023812	2000	A8221270	2000	C4962875	4000	D4892942	2000
06023812	2000	A8390110	2000	C5045477	2000	D4910738	2000
06129196	2000	A8415598	2000	C5235403	2000	D5056056	2000
06129196	2000	A8545157	18000	C567931A	6000	D5172447	4000
06129196	2000	A8652182	2000	C6083976	2000	D5272158	6000
06129196	2000	A8668925	4000	C6088978	2000	D5338310	4000
06129196	2000	A8764673	2000	C6210668	2000	D5504261	2000
06129196	2000	A8782876	2000	C6560472	2000	D5547890	2000
06129196	2000	A8813070	2000	C6607622	2000	D5574782	2000
06129196	2000	A8987575	2000	C6610909	2000	D5676070	6000
06415949	2000	A9121644	2000	D000838A	2000	D5676089	2000
06415949	2000	A9168934	2000	D0051544	2000	D5676925	2000
06415949	2000	A9266316	2000	D0142736	2000	D5737851	2000
06415963	2000	A933883A	2000	D0158608	2000	D5772487	2000
1532314	4000	A941286A	6000	D0367983	2000	D5852170	4000
16285230000	2000	A9511442	4000	D0372340	2000	D5872996	2000
16285230000	2000	A9576099	2000	D0381323	4000	D6141553	2000
16285230000	2000	A9715935	2000	D0464342	4000	D6318631	2000
18070413	6000	A9722478	2000	D0472582	2000	D6403132	2000
30176647	2000	A9754345	2000	D0623882	2000	D6451552	4000
30741006	2000	A9868774	2000	D0664929	4000	D6467408	6000
34413803	2000	A9871341	2000	D0678164	2000	D6480854	2000
37943415	2000	A9905750	2000	D0717372	2000	D6489401	6000
421003198310192621	6000	A9941439	12000	D077872A	2000	D6590676	6000
A0530770	2000	A9956975	2000	D0784665	2000	D6921842	2000
A0702911	2000	B0576676	2000	D0857042	2000	D6976434	4000
A1122099	2000	B0832788	2000	D089908A	16000	D7078537	2000
A1307277	2000	B0912692	2000	D0923592	2000	D8146013	2000
A1595329	12000	B1306540	2000	D0928632	4000	D8353442	2000
A1610883	2000	B1452814	2000	D1274741	2000	D8435090	2000
A1724633	24000	B2012702	2000	D1290119	2000	E0128701	2000
A1804343	2000	B2344195	4000	D1322568	2000	E0731998	2000
A242403A	2000	B2344209	4000	D1422163	2000	E0824252	4000
A2897272	2000	B268476A	2000	D1441532	6000	E1178524	2000
A2947997	2000	B2801847	2000	D147502A	2000	E126515A	2000
A2970573	2000	B3627468	4000	D1485718	2000	E162513A	2000
A3020900	2000	B4466484	2000	D1541898	2000	E1816369	2000
A311624A	2000	B5010166	4000	D1567447	2000	E1851946	2000
A3201670	4000	B6153262	2000	D1653386	6000	E2305260	2000
A3254979	2000	B6537575	2000	D1667182	2000	E2327612	2000
A353839A	4000	B6763370	2000	D1822099	4000	E2435288	4000
A4174464	2000	B7122050	2000	D1861574	2000	E2461998	4000
A4257122	2000	B717526A	2000	D1922034	2000	E2532593	2000
A4655772	2000	B7524272	2000	D1945956	2000	E2581969	2000
A4678586	6000	B7563154	2000	D2092663	4000	E2768112	2000
A4746115	4000	B8058577	2000	D2107997	2000	E2819612	2000
A4795353	18000	B8107969	2000	D2150973	2000	E2861945	2000
A482860A	6000	B8550986	2000	D2196434	2000	E2956431	2000
A505683A	2000	B8623916	6000	D2261384	2000	E3063732	6000
A5175561	2000	B8791304	2000	D2411289	2000	E3080181	2000
A5307425	2000	B8805534	2000	D2514371	2000	E3114698	2000
A5540693	2000	B9134838	2000	D254503A	2000	E3148622	2000
A5608573	6000	B9308143	2000	D2761271	2000	E3562135	2000
A5648923	2000	B9726158	2000	D2824338	2000	E3638220	12000
A5942791	2000	B9990300	4000	D2849632	2000	E3655265	2000
A5960269	4000	BC043154	6000	D291891A	2000	E3676386	2000
A6223950	2000	BC240009	6000	D2993792	2000	E3707494	10000
A6294858	2000	C232460A	2000	D3080219	2000	E3784499	2000
A6314549	6000	C249808A	2000	D3146996	2000	E3794508	2000
A635074A	2000	C2550510	2000	D3206476	6000	E3820010	2000
A6375521	2000	C2698003	2000	D3358640	2000	E3889940	2000
A7099196	2000	C2808631	2000	D3446442	8000	E3950844	4000
A7246393	2000	C3035954	2000	D3641970	2000	E3965329	2000
A7367808	2000	C3419086	2000	D3851037	6000	E3977653	2000
A7640164	2000	C3696888	2000	D3875289	2000	E4206553	2000
A7648173	2000	C4009590	2000	D3945384	2000	E4234360	2000
A777988A	2000	C4196900	2000	D4373503	2000	E4288800	2000
A7887356	2000	C4209484	2000	D442325A	2000	E4299144	2000
A8040659	2000	C4316264	2000	D4426690	6000	E4437989	2000
A8071007	2000	C4589031	2000	D4452934	2000	E447311A	2000
A8082246	30000	C4629750	2000	D4462174	6000	E4505526	2000

Identification Document Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份
E4755565	2000	G4463985	2000	K0018619	2000	K9890564	2000
E4890373	6000	G4493043	2000	K0031712	2000	LJ422179	6000
E4981018	6000	G4607898	2000	K0063509	2000	P0016016	2000
E5111068	2000	G4718371	2000	K0068659	2000	P0026275	12000
E5669166	2000	G5156644	2000	K0162116	2000	P0115847	2000
E5682790	2000	G516213A	2000	K0164976	2000	P0381571	2000
E5820662	2000	G5177811	2000	K0175528	2000	P0938584	2000
E5858651	2000	G5226804	6000	K0266302	2000	P0955349	4000
E6369824	2000	G530449A	6000	K0310220	2000	P1151685	2000
E6428677	2000	G5348012	2000	K125166A	2000	P1666197	2000
E6460856	2000	G535635A	2000	K1523902	2000	P1983915	2000
E649291A	2000	G5383489	2000	K158989A	2000	P2533522	2000
E667533A	2000	G5570025	2000	K1633155	2000	P2634825	2000
E6882378	2000	G5618427	2000	K1934031	2000	P4140080	2000
E7148511	2000	G5638061	2000	K1946919	2000	P4207967	2000
E7206392	2000	G5662744	6000	K2039966	2000	P446501A	2000
E7214131	2000	G5777126	2000	K2070928	2000	P4505569	6000
E7273006	4000	G5860015	2000	K210590A	2000	P525635A	2000
E7433232	2000	G6071510	2000	K2122030	2000	P5723489	2000
E7460280	2000	G6212750	10000	K2183110	2000	P6223617	2000
E7598827	2000	G6227987	4000	K2289741	2000	P6360967	4000
E8029001	2000	G6319822	2000	K2602490	4000	P6471297	2000
E807984A	2000	G6350371	2000	K2705613	2000	P6778686	2000
E8167129	2000	G6414337	2000	K275536A	2000	P8394141	2000
E8246002	2000	G6611337	10000	K3138275	2000	P8715878	2000
E8297103	2000	G6681696	2000	K3148777	2000	P9656379	2000
E8332413	2000	G682103A	6000	K3354342	2000	R0098581	2000
E8343792	2000	G6848906	2000	K3385582	2000	R0126283	2000
E8394079	2000	G7120531	2000	K342619A	2000	R0782458	2000
E8462392	2000	G7123727	4000	K370490A	4000	R0986894	2000
E8478973	6000	G8177707	2000	K3714152	2000	R1203559	2000
E8485732	2000	H0173098	2000	K3791157	4000	R1410619	2000
E8506136	2000	H0184286	2000	K3821641	2000	R1933352	2000
E8636234	6000	H02124599	2000	K3922634	2000	R2792698	2000
E8886060	2000	H0291139	2000	K3940209	6000	R3223980	2000
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E919846A	4000	H038112A	2000	K4231368	2000	V0082678	6000
E9203269	60000	H0395007	4000	K4565150	2000	V0095230	2000
E9325585	2000	H0420990	2000	K4671287	2000	V0204234	6000
E9508051	2000	H0506887	2000	K4682602	2000	V0331074	2000
E9601124	2000	H0878393	2000	K4842162	2000	V0376426	2000
E9768371	2000	H1079168	10000	K4911431	2000	V0393061	2000
E9869461	2000	H1305257	2000	K5137748	6000	V0484822	2000
E9995424	2000	H1411871	2000	K5171571	2000	V0607975	2000
G0505993	4000	H1537158	4000	K5226554	2000	V097255A	2000
G0659087	6000	H3092188	2000	K5298350	2000	VN266440	6000
G084237A	2000	H3177817	2000	K5307945	2000	XD3554088	2000
G1006117	2000	H3224130	2000	K5507987	2000	XD6357488	6000
G1149090	4000	H3236465	2000	K5634393	4000	XD6467852	2000
G134487A	2000	H3492445	2000	K5661374	2000	XD6690527	2000
G1397817	2000	H3493638	2000	K5932297	2000	Y0112702	2000
G1445749	2000	H3580913	2000	K6099319	2000	Y0428637	2000
G1477500	2000	H3621032	2000	K6178006	2000	Y0505275	2000
G1750746	2000	H3679545	2000	K6522688	2000	Y076551A	4000
G201623A	2000	H3687947	2000	K6696627	2000	Z0127494	6000
G2075775	2000	H3755942	2000	K6736424	2000	Z0211576	2000
G2164328	2000	H3903119	8000	K6759971	2000	Z0221768	2000
G2381590	2000	H3958460	2000	K7265018	2000	Z0457834	2000
G2388951	2000	H4025352	2000	K7433999	2000	Z0551423	2000
G2648236	6000	H406790A	4000	K7539495	2000	Z0669777	4000
G2667591	2000	H4070455	2000	K7948891	2000	Z0684199	2000
G2746300	2000	H4087897	2000	K7958528	8000	Z0970264	2000
G2904488	6000	H4160918	6000	K8132224	6000	Z1095375	2000
G2904496	2000	H4191368	2000	K8378266	2000	Z2670187	4000
G2966092	2000	H4310758	2000	K8462496	2000	Z2969115	2000
G3236101	2000	H4374411	2000	K8494584	2000	Z3455573	2000
G3384712	2000	H4421827	4000	K8625638	2000	Z3528600	2000
G3393665	2000	H4587377	2000	K8655952	2000	Z367089A	2000
G344328A	4000	H4626127	2000	K889356A	2000	Z3870570	2000
G3766038	2000	H4699736	6000	K9122281	2000	Z398147A	2000
G3999636	4000	H4725567	2000	K9152458	2000	Z407929A	2000
G412482A	2000	HA0588721	2000	K9273859	2000	Z4103115	2000
G4142216	2000	HA0588722	2000	K9726209	6000	Z4352085	2000
G4345117	2000	HO1658133	6000	K977579A	12000	Z4389817	2000

分配結果 (白表)

Identification Document Number(S) 證件號碼	HKPO Identification Shares Document Allocated Number(S) 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼	HKPO Identification Shares Document Allocated Number(S) 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼	HKPO Shares Allocated 獲配發股份
Z4407637	2000				
Z4690428	2000				
Z4697872	6000				
Z4829574	2000				
Z6301577	6000				
Z6437517	2000				
Z7046228	2000				
Z7411767	2000				
Z8013277	2000				
Z8111538	2000				
Z817288A	4000				
Z8286133	2000				
Z900445A	2000				
Z9209418	2000				
Z9573497	2000				

## **Results of valid applications under the Hong Kong Public Offer using the YELLOW Application Forms**

### *Applications made through designated CCASS Clearing/Custodian Participants*

The following sets forth the identification document numbers (where supplied) of successful or partially successful applicants using the **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of the Hong Kong Public Offer Shares conditionally issued and allotted to them. Applicants who have not provided their identification document numbers are not shown:-



Identification Document Number(S) 證件號碼	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份
16577950	14000 16577950	18000 B1617546	2000 D2013682	2000
16577950	14000 16577950	18000 B199823A	2000 D2027764	2000
16577950	14000 16577950	18000 B2156941	2000 D2119391	2000
16577950	14000 16577950	18000 B2998314	2000 D2195683	2000
16577950	14000 16577950	18000 B340793A	2000 D2206855	2000
16577950	14000 16577950	18000 B3929103	2000 D2302269	2000
16577950	14000 16577950	18000 B4153559	2000 D2474787	2000
16577950	14000 16577950	18000 B4507849	4000 D2724759	2000
16577950	14000 16577950	18000 B6042843	4000 D2774195	2000
16577950	14000 16577950	18000 B6115956	2000 D2914361	4000
16577950	14000 16577950	18000 B6361914	2000 D2914604	6000
16577950	16000 16577950	18000 B6948958	2000 D3138276	2000
16577950	16000 16577950	54000 B7592626	2000 D3302386	8000
16577950	16000 17003582000	2000 B7794636	2000 D3398278	2000
16577950	16000 17768835	2000 B8407261	2000 D3495788	2000
16577950	16000 20722189	2000 B8700384	2000 D3980287	2000
16577950	16000 2218764000011088	4000 B9360870	2000 D4038291	6000
16577950	16000 654384	2000 B9524555	58000 D4068921	2000
16577950	16000 704074054	2000 C0585279	2000 D4126727	2000
16577950	16000 71615	2000 C1119913	2000 D4793472	8000
16577950	16000 A0159940	2000 C1851185	2000 D4861451	2000
16577950	16000 A0615210	2000 C1857132	2000 D5022321	2000
16577950	16000 A0657592	4000 C2190301	2000 D5128723	2000
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16577950	18000 A2037605	2000 C2469810	2000 D5299870	2000
16577950	18000 A220420A	2000 C2637780	2000 D5724083	2000
16577950	18000 A302339A	2000 C2948646	2000 D5832021	2000
16577950	18000 A3336452	2000 C3754764	2000 D5839514	2000
16577950	18000 A3877186	2000 C4189289	2000 D611579A	6000
16577950	18000 A4074516	2000 C4211934	2000 D6147853	2000
16577950	18000 A4103974	2000 C4308938	2000 D6197923	2000
16577950	18000 A4139197	2000 C4377530	2000 D6213961	2000
16577950	18000 A4986620	12000 C4450475	2000 D625627A	2000
16577950	18000 A5005208	2000 C4459774	2000 D6306145	2000
16577950	18000 A503013A	4000 C469840A	24000 D6433295	2000
16577950	18000 A5049752	6000 C4805095	2000 D6437789	6000
16577950	18000 A5084744	2000 C4871942	2000 D6463208	2000
16577950	18000 A5642593	2000 C4924361	8000 D6468811	2000
16577950	18000 A6179218	2000 C4956964	4000 D6560009	2000
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16577950	18000 A6683331	2000 C5685522	8000 D8198366	36000
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16577950	18000 A7639875	2000 C6458643	2000 E1871513	2000
16577950	18000 A7646758	2000 C6516139	2000 E1989395	2000
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16577950	18000 A8782388	2000 D0336417	2000 E2969657	246000
16577950	18000 A8800920	2000 D0424766	2000 E3119169	4000
16577950	18000 A8920764	2000 D0684865	2000 E3171047	2000
16577950	18000 A8964109	2000 D0746402	2000 E3205820	2000
16577950	18000 A9102224	6000 D0768511	2000 E325130A	2000
16577950	18000 A9239602	2000 D1043286	2000 E3335864	2000
16577950	18000 A9610645	248000 D1222679	6000 E3726731	2000
16577950	18000 A9643527	2000 D1261801	2000 E3896211	2000
16577950	18000 A9765479	4000 D1309723	6000 E4099498	12000
16577950	18000 A979116A	2000 D136967A	42000 E4161029	2000
16577950	18000 A9821530	2000 D1402340	2000 E4237661	2000
16577950	18000 A9824289	2000 D1450264	2000 E4260000	2000
16577950	18000 A9856865	8000 D1612523	4000 E4342260	2000
16577950	18000 A9907141	2000 D1714601	6000 E4358159	6000
16577950	18000 A9975724	4000 D1733657	2000 E4582652	2000
16577950	18000 A9975791	2000 D1766040	2000 E4661870	2000
16577950	18000 B0967683	2000 D1896629	2000 E4667909	4000
16577950	18000 B1603898	2000 D1931874	2000 E470068A	2000

分配結果 (黃表)

Identification Document Number(S) 證件號碼	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份
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E5129315	6000 G4498045	2000 K2539373	2000 R0517770	28000
E5205569	2000 G4708392	2000 K2546205	2000 R156098A	2000
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E5486339	4000 G4737309	2000 K2950367	2000 R2895152	2000
E5581749	2000 G4770888	2000 K303786A	2000 R525137A	2000
E5649327	2000 G5279797	2000 K3387178	2000 V002502A	2000
E5662706	2000 G5419475	12000 K3567192	2000 V0191175	2000
E574950A	2000 G5464500	2000 K3589498	2000 V0327549	4000
E6026811	2000 G548532A	2000 K3921816	6000 V0778664	24000
E6827636	2000 G5543125	2000 K3967980	2000 Y0219957	6000
E6878028	2000 G5594501	2000 K4041062	2000 Y0794129	2000
E6892233	2000 G5608537	2000 K4477790	2000 Y0976510	2000
E7050627	2000 G5657104	2000 K4622782	2000 Z0096106	2000
E7153043	2000 G5669463	2000 K4629213	4000 Z0115089	2000
E7188521	4000 G585208A	2000 K473436A	2000 Z011838A	4000
E726388A	4000 G5938669	2000 K479768A	4000 Z0336387	2000
E7294585	6000 G6027236	2000 K482248A	2000 Z0338258	2000
E7845336	2000 G6101460	4000 K5071275	2000 Z0526445	2000
E8077707	4000 G6133583	12000 K525180A	2000 Z0835340	2000
E8110593	6000 G617154A	2000 K5319684	2000 Z0998975	4000
E8164677	2000 G6244946	4000 K538916A	2000 Z116704A	2000
E8305939	2000 G6250296	2000 K5396603	2000 Z1367499	2000
E8317775	2000 G661767A	2000 K5618126	2000 Z1688953	2000
E8444327	2000 G672686A	2000 K5663652	2000 Z2014492	2000
E8660968	2000 G6885488	4000 K5684838	4000 Z2204798	2000
E8866655	2000 G7134087	2000 K5791022	2000 Z2633192	2000
E8895531	6000 G716394A	2000 K5820626	2000 Z2870488	2000
E9053119	6000 G7175522	2000 K5981204	2000 Z296170A	2000
E9055871	6000 G8030374	2000 K6050220	2000 Z3142265	2000
E9127384	2000 G8238587	2000 K6151760	2000 Z3337732	2000
E9202351	2000 H0168515	2000 K6308104	2000 Z3667899	2000
E943421A	2000 H0196144	2000 K6374441	6000 Z3712738	2000
E9487798	6000 H0236510	2000 K6384285	2000 Z3829457	4000
E9607955	18000 H0236529	2000 K641382A	2000 Z3961266	2000
E966651A	2000 H0281850	2000 K6765955	2000 Z4423969	2000
E967024A	2000 H0408583	2000 K6826016	2000 Z4665326	2000
E9751096	2000 H0796990	2000 K6881009	2000 Z5424152	2000
E9799269	6000 H0839541	2000 K7099304	2000 Z6127011	2000
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G0044473	2000 H1084110	4000 K7556098	2000 Z681003A	2000
G0049300	2000 H111477A	2000 K8619549	2000 Z8056561	6000
G0280029	2000 H328382A	2000 K8746230	2000 Z8324787	2000
G0520119	2000 H336059A	2000 K9054200	2000 Z8583103	2000
G06397607	2000 H3431446	2000 K9156143	2000 Z8890839	2000
G0641722	2000 H370891A	2000 K968350A	2000 Z9386522	2000
G0753628	2000 H3830669	2000 K9720529	2000	
G0779023	2000 H385813A	2000 K9848282	2000	
G1019863	2000 H3903313	2000 L0042423	2000	
G1138641	2000 H4035145	38800 P0033212	2000	
G1292497	4000 H4153717	2000 P0549499	2000	
G1326189	2000 H4286601	2000 P0554204	2000	
G1481435	2000 H4466367	2000 P0611461	2000	
G1797203	6000 H4848332	2000 P1755939	2000	
G1876448	2000 K009370A	6000 P1763982	2000	
G199193A	2000 K0134562	2000 P2040682	18000	
G2353546	12000 K021986A	2000 P2040771	24000	
G236999A	2000 K0267864	2000 P2081567	2000	
G2373369	2000 K0358835	2000 P2344991	2000	
G2600691	2000 K0704253	2000 P2408884	2000	
G2604611	2000 K0832758	2000 P269996A	4000	
G2782285	8000 K0836796	2000 P2775542	2000	
G2819138	2000 K0976687	2000 P338167A	2000	
G286788A	10000 K1016393	2000 P3938941	2000	
G289685A	2000 K1176722	10000 P4056306	2000	
G3032352	6000 K1443690	2000 P4326621	2000	
G3132535	2000 K1721739	2000 P5223885	2000	
G3576638	2000 K1909800	10000 P5996116	2000	
G3658782	2000 K2074093	2000 P6158602	2000	
G3717703	2000 K2120550	2000 P6201788	4000	
G378544A	2000 K2294311	2000 P6409397	2000	
G3934321	2000 K2301113	2000 P6665814	2000	
G4070703	2000 K2392658	2000 P6797877	2000	
G4196952	2000 K2415291	10000 P6810288	2000	

*Applications made by CCASS Investor Participants*

There is no application received from any CCASS Investor Participants using **YELLOW** Application Forms.

**Results of valid applications made by giving electronic application instructions to HKSCC via CCASS**

*Applications made by giving electronic application instructions to HKSCC via CCASS*

The following sets forth the identification document numbers (where supplied) of successful or partially successful applicants giving electronic application instructions to HKSCC via CCASS and the number of the Hong Kong Public Offer Shares conditionally issued and allotted to them. Applicants who have not provided their identification document numbers are not shown:-

Identification Document Number(S) 證件號碼	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份
0010579	6000 013325400	12000 209140086	4000 225441856	2000
0047157	6000 013793400	2000 209168970	2000 225467075	2000
0050539	4000 015049500	2000 209180900	4000 225555853	2000
0061175	12000 015053900	2000 209197706	2000 225557123	60000
0061188	18000 061330710	6000 209235597	6000 225557503	6000
0064509	2000 07795846	2000 210056750	4000 225580398	2000
0200321	6000 10018670	2000 210062295	4000 225581537	2000
0228921	248000 10032100	2000 210089538	2000 226180123	62000
0250465	2000 10067140	2000 210121588	6000 226201721	2000
0310185	2000 10109846	4000 210201737	6000 227115813	6000
0312989	2000 10113096	6000 210614778	2000 227254422	4000
0315465	2000 10117423	10000 211100319	2000 227325412	18000
0315876	2000 10128956	2000 212049274	2000 228152856	2000
0325183	4000 10128964	2000 212068746	4000 228224689	2000
0330547	10000 10129391	10000 212098958	12000 229136775	2000
0334394	2000 10131833	6000 212123475	2000 229172374	12000
0335092	6000 10151095	2000 212174577	2000 229182480	60000
0341183	2000 10151290	12000 212263396	6000 229226659	2000
0351526	2000 10152792	2000 215596	18000 229231311	2000
0351539	2000 10156917	10000 218157527	28000 229237755	2000
0360313	2000 10166599	2000 218177996	4000 229279674	4000
0440330	4000 10173137	2000 218230209	2000 230148371	2000
0481250	2000 10177990	2000 220198295	2000 230232399	2000
0481755	2000 101817460	2000 220239222	4000 230346363	2000
0504043	2000 107106812	2000 220268841	12000 230361891	2000
0514318	6000 108034073	2000 220285472	2000 230369464	2000
0551960	2000 111295715	6000 220293328	2000 231112558	2000
0554983	2000 120083177	2000 220321822	2000 231140807	2000
0610225	2000 120104198	4000 220324669	2000 231187006	2000
0610238	4000 120386048	2000 220341689	2000 232248682	2000
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0651242	2000 120546937	2000 220485643	2000 232272955	2000
0668976	6000 120603526	4000 220546519	2000 232359604	2000
0669784	4000 121452932	2000 221104870	4000 232398396	6000
0702612	2000 12696592	2000 221159668	2000 232424614	2000
0705907	2000 12726991	2000 221163694	2000 232471383	2000
0713931	2000 130603195	8000 221226897	6000 232472019	2000
0718114	2000 131102198	2000 221534183	2000 232493411	2000
0727736	2000 18251776	4000 221567613	36000 234040996	2000
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0764304	2000 200061356	2000 222164956	4000 234164374	2000
0777825	2000 200115392	2000 222171571	2000 234222354	2000
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Identification Document Number(S) 證件號碼	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份	HKPO Identification Shares Document Allocated Number(S) 證件號碼 獲配發股份
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Identification Document Number(S) 證件號碼	HKPO Identification Shares Allocated 證件號碼 獲配發股份	HKPO Identification Shares Allocated 證件號碼 獲配發股份	HKPO Identification Document Number(S) 證件號碼	HKPO Identification Shares Allocated 證件號碼 獲配發股份	HKPO Identification Document Number(S) 證件號碼	HKPO Identification Shares Allocated 證件號碼 獲配發股份
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## RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Public Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from the website of the Company at <http://www.qinfagroup.com> and the website of the Stock Exchange at <http://www.hkex.com.hk> at 9:00 a.m. on Thursday, 2 July 2009;
- Results of allocations will also be available from the website of Union Registrars Limited at <http://www.unioniporesults.com.hk> on a 24-hour basis from 8:00 a.m. on Thursday, 2 July 2009 to 12:00 midnight on Wednesday, 8 July 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3443 6133 between 9:00 a.m. and 6:00 p.m. from Thursday, 2 July 2009 to Tuesday, 7 July 2009 (excluding Saturday and Sunday);
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of the designated branches of Bank of China (Hong Kong) Limited, Bank of Communications Co., Ltd. Hong Kong Branch and Industrial and Commercial Bank of China (Asia) Limited from Thursday, 2 July 2009 to Tuesday, 7 July 2009 (excluding Sunday) at the addresses set forth below:

### Bank of China (Hong Kong) Limited

<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
<b>Kowloon</b>	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
<b>New Territories</b>	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

## **Bank of Communications Co., Ltd. Hong Kong Branch**

<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
<b>Kowloon</b>	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui
<b>New Territories</b>	Yuen Long Sub-Branch	Shop B-F, G/F., 2-14 Tai Fung Street, Yuen Long
	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin
	Tsuen Wan Sub-Branch	G/F., Shop G10-11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan
	Sheung Shui Sub-Branch	Shops 10-14, G/F., Sheung Shui Centre Shopping Arcade

## **Industrial and Commercial Bank of China (Asia) Limited**

<b>Hong Kong Island</b>	Sheung Wan Branch	Shop F, G/F., Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
	Wanchai Branch	117-123 Hennessy Road, Wanchai
	Hennessy Road Branch	Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay
	North Point Branch	G/F, 436-438 King's Road, North Point
	Quarry Bay Branch	G/F, 1036-1040 King's Road, Quarry Bay
<b>New Territories</b>	Tai Po Branch	9 Kwong Fuk Road, Tai Po

## **COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND OF APPLICATION MONIES**

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques (if any) in person may collect their share certificates and/or refund cheques in person from Union Registrars Limited, at Rooms 1901-02, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 2 July 2009. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited. Uncollected share certificates and/or refund cheques (if any) will be despatched by ordinary post and at the applicants' own risk to the addresses specified in the relevant Application Forms.

Share certificates for wholly or partially successful applicant, and refund cheques for application monies (if any) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Public Offer Shares or (ii) 1,000,000 or more Hong Kong Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk on Thursday, 2 July 2009.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Thursday, 2 July 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 2 July 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from Union Registrars Limited, at Rooms 1901-02, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 2 July 2009.

Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their Application Forms by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 2 July 2009.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund monies (if any) payable to them via the CCASS phone system or the CCASS internet system (under the procedures contained in HKSCC's "An Operation Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to their stock accounts on Thursday, 2 July 2009. HKSCC will also make available to such applicants activity statements showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on the Listing Date. For more information, please see the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus.

#### **OVER-ALLOCATION AND OVER-ALLOTMENT OPTION**

There has been an over-allocation of 37,500,000 Shares and such over-allocations are covered through the securities lending arrangements under the Stock Borrowing Agreement between the Sole Global Coordinator and Fortune Pearl. Such borrowed Shares will be covered by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator on behalf of the Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offer, to require the Company to allot and issue up to 37,500,000 additional new Shares, representing 15% of the Offer Shares initially available under the Global Offering. These Shares will be sold or issued, at the Offer Price, to, among other things, cover over-allocations in the International Placing. In the event that the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As of the date of this announcement, the Over-allotment Option has not been exercised.

#### **PUBLIC FLOAT**

Immediately after completion of the Global Offering and Capitalisation Issue, approximately 25% of the Company's issued share capital will be held by the public.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 3 July 2009, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 3 July 2009. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 866.

By order of the Board  
**China Qinfra Group Limited**  
**XU Jihua**  
*Chairman*

Hong Kong, 2 July 2009

*As at the date of this announcement, the executive Directors are Mr. XU Jihua, Ms. WANG Jianfei, Ms. LIU Xiaomei and Mr. WENG Li and the independent non-executive Directors are Mr. CHEN Wenjing, Mr. HUANG Guosheng and Mr. LAU Sik Yuen.*

*Please also refer to the published version of this announcement in South China Morning Post.*