

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 19 June 2009, (the “Prospectus”) issued by China Qinfra Group Limited (the “Company”) for detailed information about the Global Offering before deciding whether or not to invest in the Shares thereby being offered.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, China Everbright Securities, as stabilizing manager, or its affiliates or any person acting for on behalf of the Underwriters, may over-allocate or effect transactions which stabilise or maintain the market price of the Shares at levels above those which might otherwise prevail for a limited period from the Listing Date. There is no obligation on China Everbright Securities to do this. Such stabilisation action, if commenced, may be discontinued at any time, and is required to be brought to an end after a limited period. Such transactions can only be effected in Hong Kong in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules under the SFO. The details of the intended stabilisation and how it will be regulated under the SFO are contained in the Prospectus.*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilising period which begins on the Listing Date which is expected to be on Friday, 3 July 2009 and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, that the stabilising period is expected to expire on Friday, 24 July 2009, and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its price, could fall.*

*In connection with the Global Offering, the Sole Global Coordinator may over-allocate up to and not more than an aggregate of 37,500,000 additional Shares (representing 15% of the initial number of the Offer Shares available under the Global Offering) to cover over-allocations (if any) in the International Placing by exercising the Over-allotment Option within 30 days after the day of the last day for the lodging of applications under the Hong Kong Public Offer, that is expected to be on or before Friday, 24 July 2009. In the event that such Over-allotment Option is exercised, a press announcement will be made.*



中國秦發集團有限公司  
**CHINA QINFA GROUP LIMITED**  
*(incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares : 250,000,000 (subject to the Over-allotment Option)**
- Number of Hong Kong Public Offer Shares : 25,000,000 (subject to re-allocation)**
- Number of International Placing Shares : 225,000,000 (subject to re-allocation and the Over-allotment Option)**
- Offer Price : Not more than HK\$2.52 per Offer Share and not less than HK\$2.00 per Offer Share (payable in full on application, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)**
- Nominal Value : HK\$0.10 each**
- Stock code : 866**

**Sponsor**



China Everbright Capital Limited

**Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager**



China Everbright Securities (HK) Limited

Application has been made to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus and the Application Forms, including any Shares to be issued pursuant to the Global Offering, the Capitalisation Issue and any Shares which may be issued pursuant to the exercise of the Over-allotment Option, the options granted under the Pre-IPO Share Option Scheme and any option which may be granted under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 3 July 2009. The Shares will be each traded in board lots of 2,000 Shares. Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible

securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or around Thursday, 25 June 2009 and, in any event, not later than Monday, 29 June 2009. The Offer Price will be not more than HK\$2.52 per Offer Share and is expected to be not less than HK\$2.00 per Offer Share unless otherwise announced. Investors applying for the Hong Kong Public Offer Shares must pay, on application, the maximum Offer Price of HK\$2.52 for each Offer Share together with a brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%.

**The Sole Global Coordinator (for itself and on behalf of the Underwriters) may, with the consent of the Company, reduce the indicative Offer Price range below that stated in this announcement (which is HK\$2.00 to HK\$2.52 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the indicative Offer Price range will be published on the website of the Company at <http://www.qinfagroup.com> and the website of the Stock Exchange at <http://www.hkex.com.hk> not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. If applications for the Hong Kong Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offer, then even if the Offer Price range is so reduced, such applications cannot be withdrawn. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters), the Global Offering (including the Hong Kong Public Offer) will not proceed.**

The Global Offering comprises the International Placing and the Hong Kong Public Offer. A total of 250,000,000 Offer Shares will be initially made available under the Global Offering, of which 225,000,000 Offer Shares, representing 90% of the Offer Shares, will conditionally be placed with selected professional, institutional and private investors under the International Placing. The remaining 25,000,000 Offer Shares, representing 10% of the Offer Shares, will be offered to members of the public in Hong Kong under the Hong Kong Public Offer. Both the International Placing and the Hong Kong Public Offer are subject to re-allocation. Multiple or suspected multiple applications on **WHITE** and/or **YELLOW** Application Forms or by way of giving **electronic application instructions** to HKSCC, applications made by an applicant for more than 100% of the Hong Kong Public Offer Shares being initially offered for public subscription under pool A or pool B (the details of which are set out in the Prospectus and the terms and conditions of the Application Forms) and, applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC may be made for the benefit of any person. Applicants for the Hong Kong Public Offer Shares under the Hong Kong Public Offer are required to undertake and confirm that they or the relevant beneficial owner(s) have not applied for or taken up any Shares under the International

Placing. For allocation purposes only, the number of the Hong Kong Public Offer Shares will be divided equally into two pools: pool A and pool B. The Hong Kong Public Offer Shares in pool A will consist of 12,500,000 Shares and will be allocated on an equitable basis to applicants who have applied for the Hong Kong Public Offer Shares in the value of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy thereon) or less. The Hong Kong Public Offer Shares available in pool B will consist of 12,500,000 Shares and will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares in the value of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) and up to the total initial value of pool B. Investors should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 100 per cent. of the Hong Kong Public Offer Shares initially available under pool A or pool B will be rejected. The maximum number of Hong Kong Public Offer Shares that may be applied for is 12,500,000 Shares. Allocation of the Hong Kong Public Offer Shares to investors under the Hong Kong Public Offer will be based solely on the level of valid applications received under the Hong Kong Public Offer. When there is over-subscription under the Hong Kong Public Offer, allocation of the Hong Kong Public Offer Shares may involve balloting, which would mean that some applicants may be allotted more Hong Kong Public Offer Shares than others who have applied for the same number of the Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

**Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.** Applicants who would like to be allotted the Hong Kong Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 19 June 2009 until 12:00 noon on Wednesday, 24 June 2009 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

In connection with the Global Offering, China Everbright Securities, as stabilizing manager, or its affiliates or any person acting for on behalf of the Underwriters, may over-allocate or effect transactions which stabilise or maintain the market price of the Shares at levels above those which might otherwise prevail for a limited period from the Listing Date. There is no obligation on China Everbright Securities to do this. Such stabilisation action, if commenced, may be discontinued at any time, and is required to be brought to an end after a limited period. Such transactions can only be effected in Hong Kong in compliance with all applicable laws and regulatory requirements, including the Securities and Futures

(Price Stabilising) Rules under the SFO. The details of the intended stabilisation and how it will be regulated under the SFO are contained in the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilising period which begins on the Listing Date which is expected to be on Friday, 3 July 2009 and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, that the stabilising period is expected to expire on Friday, 24 July 2009, and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its price, could fall.

In connection with the Global Offering, the Sole Global Coordinator may over-allocate up to and not more than an aggregate of 37,500,000 additional Shares (representing 15% of the total number of the Offer Shares initially available under the Global Offering) to cover over-allocations (if any) in the International Placing by exercising the Over-allotment Option within 30 days after the last day for the lodging of applications under the Hong Kong Public Offer, that is expected to be on or before Friday, 24 July 2009. In the event that such Over-allotment Option is exercised, a press announcement will be made.

**The Global Offering is conditional on the conditions as stated in the paragraphs under “Conditions of the Global Offering” under the section headed “Structure of the Global Offering” of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out under the paragraph headed “Refund of your monies” on the Application Forms.**

**The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe for, and to procure applicants for the subscription for, the Hong Kong Public Offer Shares, are subject to termination by the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. Such grounds are set out in the paragraphs under “Underwriting – Underwriting Arrangements and Expenses – Grounds for termination” of the Prospectus.**

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 19 June 2009, until 12:00 noon on Wednesday, 24 June 2009 at:–

1. any participant of the Stock Exchange; or
2. China Everbright Securities (HK) Limited, 36th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong; or
3. Mizuho Securities Asia Limited, 11th Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong;  
or

4. Friedmann Pacific Securities Limited of Room 4505, 45/F., Far East Finance Center, 16 Harcourt Road, Admiralty, Hong Kong; or
5. Kingsway Financial Services Group Limited of 5/F., Hutchison House, 10 Harcourt Road, Central, Hong Kong; or
6. Mega Capital (Asia) Company Limited of 2213-14, Cosco Tower, 183 Queen's Road Central, Sheung Wan, Hong Kong; or
7. any of the following branches:

**Bank of China (Hong Kong) Limited**

Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
New Territories	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

**Bank of Communications Co., Ltd. Hong Kong Branch**

Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
Kowloon	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui
New Territories	Yuen Long Sub-Branch	Shop B-F, G/F., 2-14 Tai Fung Street, Yuen Long
	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin
	Tsuen Wan Sub-Branch	G/F., Shop G10-11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan
	Sheung Shui Sub-Branch	Shops 10-14, G/F., Sheung Shui Centre Shopping Arcade

**Industrial and Commercial Bank of China (Asia) Limited**

Hong Kong Island	Sheung Wan Branch	Shop F, G/F., Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
	Wanchai Branch	117-123 Hennessy Road, Wanchai
	Hennessy Road Branch	Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay
New Territories	North Point Branch	G/F, 436-438 King's Road, North Point
	Quarry Bay Branch	G/F, 1036-1040 King's Road, Quarry Bay
	Tai Po Branch	9 Kwong Fuk Road, Tai Po

Both **WHITE** and **YELLOW** Application Forms, completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders should be securely stapled, should be deposited in any of the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:–

<b>Friday, 19 June 2009</b>	–	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Saturday, 20 June 2009</b>	–	<b>9:00 a.m. to 1:00 p.m.</b>
<b>Monday, 22 June 2009</b>	–	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Tuesday, 23 June 2009</b>	–	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Wednesday, 24 June 2009</b>	–	<b>9:00 a.m. to 12:00 noon</b>

Investors can also apply for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

<b>Friday, 19 June 2009</b>	–	<b>9:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Saturday, 20 June 2009</b>	–	<b>8:00 a.m. to 1:00 p.m.<sup>(1)</sup></b>
<b>Monday, 22 June 2009</b>	–	<b>8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Tuesday, 23 June 2009</b>	–	<b>8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Wednesday, 24 June 2009</b>	–	<b>8:00 a.m.<sup>(1)</sup> to 12:00 noon</b>

*Note:*

1. These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 19 June 2009 until 12:00 noon on Wednesday, 24 June 2009 (24 hours daily, except the last application day).

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, 24 June 2009.

Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications under the **WHITE** and **YELLOW** Application Forms or **electronic application instructions** to HKSCC must be received by no later than 12:00 noon on Wednesday, 24 June 2009 (or such later date as may apply in the case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to apply for the Hong Kong Public Offer Shares – Effect of bad weather on the opening of the application lists” of the Prospectus).

Announcement of (i) the Offer Price; (ii) the indication of the level of interest in the International Placing; (iii) the level of applications in the Hong Kong Public Offer; (iv) the basis of allocation of the Hong Kong Public Offer Shares under the Hong Kong Public Offer; and (v) the number of Offer Shares reallocated, if any, between the Hong Kong Public Offer and the International Placing is expected to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Company at <http://www.qinfagroup.com> and the website of the Stock Exchange at <http://www.hkex.com.hk> on Thursday, 2 July 2009.

Announcement of results of allocations, the number of the Hong Kong Public Offer Shares successfully applied for, and Hong Kong identity card numbers, passport numbers, Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offer will be made available at the times and dates and in the manner specified below:–

- Results of allocations will be available from the website of the Company at <http://www.qinfagroup.com> and the website of the Stock Exchange at <http://www.hkex.com.hk> at 9:00 a.m. on Thursday, 2 July 2009;
- Results of allocations will also be available from the website of Union Registrars Limited at <http://www.unioniporesults.com.hk> on a 24-hour basis from 8:00 a.m. on Thursday, 2 July 2009 to 12:00 midnight on Wednesday, 8 July 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application form to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 3443 6133 between 9:00 a.m. and 6:00 p.m. from Thursday, 2 July 2009 to Tuesday, 7 July 2009 (excluding Saturday and Sunday);
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of the designated branches of Bank of China (Hong Kong) Limited, Bank of Communications Co., Ltd. Hong Kong Branch and Industrial and Commercial Bank of China (Asia) Limited from Thursday, 2 July 2009 to Tuesday, 7 July 2009 (excluding Sunday) at the addresses set forth in this announcement.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more on a **WHITE** Application Form and have indicated on your Application Form that you wish to collect your Share certificate and/or refund cheque (if any) in person, you may collect it/them in person from the Union Registrars Limited at Rooms 1901-02 Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of Share certificates and refund cheques, which is expected to be Thursday, 2 July 2009. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, identification documents and (where applicable) authorisation documents which must correspond to the information contained in the relevant Application Form, acceptable to Union Registrars Limited, to collect the Share certificate and/or refund cheque, if any. Individual applicants who opt for collection in person must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops.

**If you do not collect your Share certificate and/or refund cheque (if any) in person within the specified time, it/they will be sent to the address on your Application Form by ordinary post at your own risk.**

**If you are applying for less than 1,000,000 Hong Kong Public Offer Shares or if you are applying for 1,000,000 Hong Kong Public Offer Shares or more and have not indicated on your Application Form that you wish to collect your Share certificate (where applicable) and/or refund cheque (if any) in person, your Share certificate and/or refund cheque (if any) will be sent to the address on your Application Form by ordinary post at your own risk.**

If you are applying for the Hong Kong Public Offer Shares by using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant submitting **YELLOW** Application Forms or giving **electronic application instructions** on your behalf as instructed by you at the close of business on Thursday, 2 July 2009 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. You should check the number of Hong Kong Public Offer Shares allotted to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participants to give electronic application instructions on your behalf) with your designated CCASS Participant, if you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), or in the newspaper to be published by the Company on Thursday, 2 July 2009. If applicants are applying as a CCASS Investor Participant, they should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 2 July 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Offer Shares to their stock accounts, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). For CCASS Investor Participants, HKSCC will also make available an activity statement showing the number of Hong Kong Public Offer Shares

credited to your CCASS Investor Participant stock account and the amount of refund monies credited to your designated bank account, if you have given **electronic application instructions** to HKSCC. You can check the amount of refund money payable to you through the designated CCASS Participant giving **electronic application instructions** on your behalf. If you have applied for 1,000,000 Hong Kong Public Offer Shares or more on a **YELLOW** Application Form and have indicated on your Application Form that you wish to collect your refund cheque (if any) in person, then you should follow the collection procedures for applicants using **WHITE** Application Forms as mentioned above.

**The Company will not issue temporary documents of title. No receipt will be issued for application monies paid.**

**If your application is wholly or partially unsuccessful, the Company will refund (in whole or in part, as applicable) your application monies together with the relevant brokerage, SFC transaction levy and Stock Exchange trading fee to you without interest. All refunds will be made by a cheque crossed “Account payee only”, and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form.** If you have given **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to your CCASS Investor Participant designated bank account or the designated bank account of the designated CCASS Participant through which you are applying on Thursday, 2 July 2009.

As at the date of this announcement, the executive Directors are Mr. XU Jihua, Ms. WANG Jianfei, Ms. LIU Xiaomei and Mr. WENG Li and the independent non-executive Directors are Mr. CHEN Wenjing, Mr. HUANG Guosheng and Mr. LAU Sik Yuen.

By order of the Board of  
**China Qinfra Group Limited**  
**XU Jihua**  
*Chairman*

Hong Kong, 19 June 2009