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中國秦發集團有限公司
CHINA QINF A GROUP LIMITED
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 00866)

POLL RESULTS OF THE EGM HELD ON 30 SEPTEMBER 2011

The Board is pleased to announce that the ordinary resolution as set out in the notice of the EGM was duly passed by the Shareholders at the EGM on 30 September 2011 by way of poll.

Reference is made to the circular of the Company dated 14 September 2011 (the “**Circular**”) and the ordinary resolution (the “**Ordinary Resolution**”) proposed in the notice of the EGM dated 14 September 2011 (the “**Notice**”), which were despatched to the Shareholders on 14 September 2011.

Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

Pursuant to the Listing Rules, voting at general meetings of the Company must be taken by poll. Accordingly, at the EGM, poll voting for the Ordinary Resolution as set out in the Notice was proceeded.

Union Registrars Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the poll voting.

The poll results are as follows:

Ordinary Resolution	Number of Votes (Approximate %)	
	For	Against
<p>THAT, subject to and conditional upon The Stock Exchange of Hong Kong Limited granting and agreeing to grant listing of and permission to deal in the Bonus Shares (as hereinafter defined):</p> <p>(a) a sum of not less than HK\$103,756,000 or such larger sum as may be necessary to give effect to the bonus issue of shares pursuant to this resolution, being part of the amount standing to the credit of the share premium account of the Company, be capitalised and accordingly the directors of the Company be and are hereby authorised and directed to apply such sum in paying up in full at par such number of unissued shares (the “Bonus Shares”) of HK\$0.1 each in the capital of the Company, and that such Bonus Shares shall be issued, allotted and distributed, credited as fully paid up, to and amongst those shareholders whose names appear on the register of members of the Company on 10 October 2011 (the “Record Date”) on the basis of one Bonus Share for every one existing ordinary issued share of HK\$0.1 in the capital of the Company held by them respectively on the Record Date;</p> <p>(b) no fractional Bonus Shares shall be allotted to members of the Company and fractional entitlements (if any) will be aggregated and sold for the benefit of the Company;</p> <p>(c) the Bonus Shares to be issued and allotted pursuant to this resolution shall be subject to the memorandum and articles of association of the Company and shall rank pari passu in all respects with the existing shares of HK\$0.1 each in the capital of the Company in issue as at the date of allotment and issue of the Bonus Shares, including all future dividends and distributions which are declared, made or paid after the date on which the Bonus Shares are allotted and issued, except that they will not be entitled for the bonus issue of shares mentioned in this resolution or dividends declared by the Company before the date of allotment and issue of the Bonus Shares; and</p> <p>(d) the directors of the Company be authorised to do all acts and things as may be necessary and expedient in connection with the allotment and issue of the Bonus Shares, including, but not limited to, determining the amount to be capitalized out of the share premium account of the Company and the number of Bonus Shares to be issued, allotted and distributed in the manner referred to in paragraph (a) of this resolution.</p>	<p>699,445,631 (100.0000%)</p>	<p>0 (0.0000%)</p>

The Ordinary Resolution was duly passed at the EGM.

As at the date of the EGM, the number of issued Shares was 1,037,560,000, which was the total number of Shares entitling the holders to attend and vote for or against all resolutions at the EGM. There were no restrictions on any Shareholders to cast votes on the Ordinary Resolution at the EGM.

By order of the Board of
China Qinfra Group Limited
XU Ji Hua
Chairman

Hong Kong, 30 September 2011

As of the date of this announcement, the Board comprises Mr. XU Jihua, Ms. WANG Jianfei, Ms. LIU Xiaomei and Mr. WENG Li as the executive Directors, and Mr. HUANG Guosheng, Mr. LAU Sik Yuen and Dr. QIAN Pingfan as the independent non-executive Directors.