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*Unless otherwise defined herein, capitalised terms used in this Announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) dated 19 June 2009 issued by China Qinfa Group Limited (the “Company”).*



**中國秦發集團有限公司**  
**CHINA QINF A GROUP LIMITED**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 866)**

**STABILIZING ACTION AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on 24 July 2009 and the Sole Global Coordinator, as the stabilizing manager, has advised that the only stabilizing actions undertaken during the stabilization period were over-allocations made in the International Placing and the exercise in full of the Over-allotment Option in respect of the 37,500,000 Shares (the “Over-allotment Shares”) by the Sole Global Coordinator on behalf of the International Underwriters at HK\$2.52 per Share on 22 July 2009, solely to cover over-allocations in the International Placing.

This announcement is made pursuant to the requirements under Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong). The Company announces that the stabilization period in connection with the Global Offering ended on 24 July 2009 and the Sole Global Coordinator, as the stabilizing manager, has advised that the only stabilizing actions undertaken during the stabilization period were over-allocations made in the International Placing and the exercise in full of the Over-allotment Option in respect of the 37,500,000 Shares (the “Over-allotment Shares”) by the Sole Global Coordinator on behalf of the International Underwriters at HK\$2.52 per Share on 22 July 2009, solely to cover over-allocations in the International Placing.

As a result of the full exercise of the Over-allotment Option by the Sole Global Coordinator, the Over-allotment Shares, representing 15% of the Shares initially available under the Global Offering, were issued at HK\$2.52 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering. Please refer to the announcement of the Company dated 22 July 2009 for further details on the exercise of the Over-allotment Option.

By order of the Board of  
**China Qinfra Group Limited**  
**XU Jihua**  
*Chairman*

Hong Kong, 24 July 2009

*As at the date of this announcement, the executive Directors are Mr. XU Jihua, Ms. WANG Jianfei, Ms. LIU Xiaomei and Mr. WENG Li and the independent non-executive Directors are Dr. CHEN Wenjing, Mr. HUANG Guosheng and Mr. LAU Sik Yuen.*