

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Qinfa Group Limited

Date Submitted 6 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|-------------------------------------|--------------------------|-------------------------------|--|
| (1) Stock code : <u>866</u> | Description : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$2,000,000,000</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>20,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$2,000,000,000</u> |

| | | | |
|-------------------------------------|------------------------|-------------------------------|--|
| (2) Stock code : <u>N/A</u> | Description : _____ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|--------------------------|--|---|--|
| Stock code : | <u>N/A</u> | Description : | <u></u> | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) | |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> | |
| Increase/(decrease) | <u></u> | | <u></u> | |
| Balance at close of the month | <u></u> | <u></u> | <u></u> | |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|--------------------------------|--|---|--|
| Stock code : | <u>N/A</u> | Description : | <u></u> | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) | |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> | |
| Increase/(decrease) | <u></u> | | <u></u> | |
| Balance at close of the month | <u></u> | <u></u> | <u></u> | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|--|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 2,493,413,985 | N/A | N/A | N/A |
| Increase / (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 2,493,413,985 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme adopted on | | | | | | |
| 12/06/2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.26 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 6,800,000 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 12/06/2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.50 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 4,817,241 |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 12/06/2009 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$0.485 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 110,500,000 |
| (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | Nil | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | N/A | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| | | | | | | |
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|----------------------------------|---------------------------------|---|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | | |
| 1. Perpetual Subordinated | | | | | | |
| Convertible Securities | | | | | | |
| | HK\$ | HK\$194,700,000 | Nil | HK\$194,700,000 | Nil | 118,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | Conversion price: HK\$1.65 per conversion share (subject to adjustment) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (31/12/2012) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | Nil | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) Ordinary shares (Note 1) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|-------|---|--|---|
| Type of Issue | | | | | | |
| 1. Rights issue | At price : | State currency | _____ | Class of shares issuable (Note 1) | <u>N/A</u> | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 2. Open offer | At price : | State currency | _____ | Class of shares issuable (Note 1) | <u>N/A</u> | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 3. Placing | At price : | State currency | _____ | Class of shares issuable (Note 1) | <u>N/A</u> | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 4. Bonus issue | | | | Class of shares issuable (Note 1) | <u>N/A</u> | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency | <div> <div>Class of shares issuable (Note 1)</div> <div>_____ <u>N/A</u> _____</div> </div> <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(/ /)</div> </div> | _____ | _____ |
| 6. | Repurchase of shares | | <div> <div>Class of shares repurchased (Note 1)</div> <div>_____ <u>N/A</u> _____</div> </div> <div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(/ /)</div> </div> | _____ | _____ |
| 7. | Redemption of shares | | <div> <div>Class of shares redeemed (Note 1)</div> <div>_____ <u>N/A</u> _____</div> </div> <div> <div>Redemption date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(/ /)</div> </div> | _____ | _____ |
| 8. | Consideration issue | At price : State currency | <div> <div>Class of shares issuable (Note 1)</div> <div>_____ <u>N/A</u> _____</div> </div> <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(/ /)</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(/ /)</div> </div> | _____ | _____ |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|-------------------------------|--|-------|--|---|---|------------|
| Type of Issue | | | | | | |
| 9. Capital reorganisation | Class of shares issuable (Note 1) | | | <u>N/A</u> | | |
| | Issue and allotment date : (dd/mm/yyyy) | | | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | | | (/ /) | | |
| | | | | | | |
| 10. Other (Please specify) | At price : State currency | _____ | Class of shares issuable (Note 1) | | | <u>N/A</u> |
| | | | Issue and allotment date : (dd/mm/yyyy) | | | (/ /) |
| | | | EGM approval date: (dd/mm/yyyy) | | | (/ /) |
| | | | | | | |
| Total E. | | | | (Ordinary shares) | <u>Nil</u> | |
| | | | | (Preference shares) | <u>N/A</u> | |
| | | | | (Other class) | <u>N/A</u> | |

| | | |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Fung Wai Shing

Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*