# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2016
for the month chaca (ad/min/jyjy).	51/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Qinfa Group Limited
Date Submitted	6 June 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>866</u> Descrip	otion :	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,493,413,985	N/A	N/A	<u>N/A</u>
Increase / (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,493,413,985	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Grunted	Exclused	Culleened	Lupsed		
Option Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$1.26						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,000,000
(Note 1)			111			12,000,000
2. Share Option						
Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$1.50						
	Nil	Nil	Nil	Nil	NT:1	0 002 260
Ordinary shares (Note 1)	1111		1111		Nil	8,893,369
(Note 1)						
3. Share Option						
Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$0.485						
Ordinary shares	Nil	Nil	Nil	2,000,000	Nil	129,500,000
(Note 1)						
		г	Total A. (Ord	linary shares)	Nil	
10				rence shares)	N/A	-
				(Other class)	N/A	
Fotal funds raised du	ring the month	1 from exercise of	f			
options (State current			-	N/A		
•	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	during t	he close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		1 8				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	·	 - -			
<u>2.</u>						
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.</pre>	(	/ / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)		/ / )				
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	/ / )	Total B.	(Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

		Currency of amount	of	preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description		outstanding		month	month	of the month		
1. Perpetual Subordinated Convertible Securities								
Convertible Securities								
		HK\$	HK\$1	194,700,000	Nil	HK\$194,700,000	Nil	118,000,000
Stock code (if listed)	N/A			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		11110171,700,000		110,000,000
Class of shares								
issuable (Note 1)		inary shares						
Subscription price		version price: \$1.65						
		conversion share						
EGM approval date	(sub	pject to adjustme	nt)					
(if applicable)								
(dd/mm/yyyy))	(31/	(12/2012)						
2.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		( / / )						
3.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(il applicable) (dd/mm/yyyy)		( / / )						
4.								
Stock code (if listed) Class of shares								
issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / / )			Total C. (Ordi	nary shares)	Nil	
						rence shares)	N/A	.
					(	(Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
Ordinary shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)		
	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			N/A			monui
			Class of shares issuable ( <i>Note 1</i> )	10/A	_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	N/A			
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

9. Capital reorganisation       Class of shares issuable $N/A$ (Note 1)         9. Capital reorganisation       Issue and allotment $(//)$ (//)         EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)         10. Other (Please specify)       At price : State currency         In (December 2)       State currency         In (December 2)       EGM approval date: $(//)$ (Note 1)         In (December 2)       Issue and allotment (//)         In (December 2)       EGM approval date: $(//)$ (//)         In (December 2)       EGM approval date: $(//)$ (//)         In (December 2)       EGM approval date: $(//)$ (//)         In (December 2)       In (December 2)         In (December 2)       In (//)         In (December 2)       In (//) </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         10. Other       (Please specify)         At price :       State         currency       —         Issue and allotment       ( / / )         date :       ( / / )         EGM approval date:       ( / / )         date :       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / )       ( / / )         ( / )       ( / / )         ( / )       ( / )				le <u>N/A</u>		
10. Other       At price : State       Class of shares issuable       N/A         10. Other       (Please specify)       At price : State       Issue and allotment       ( / / )         10. Other       (Please specify)       At price : Mathematical state       Issue and allotment       ( / / )         10. Other       (Please specify)       Issue and allotment       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )         Issue and allotment       ( / / )       ( / / )       ( / / )       ( / / )       ( / )         <	9.			( / / )	)	
10. Other (Please specify)       At price : State currency       Issue and allotment (Mote 1)       ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)				( / / )	)	
10. Other (Please specify)       At price : State currency       Issue and allotment (Mote 1)       ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)						
(Please specify)       At price : currency       Issue and allotment date: (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       (///)         Image: transmission of transmissin of transmission of transmissin of transmiss				le <u>N/A</u>		
(dd/mm/yyyy)       Total E.       (Ordinary shares)       Nil       (Preference shares)       N/A	10.			( / / )	)	
(Preference shares) N/A				( / / )	)	
(Preference shares) N/A			Tetal E	(Ondin and also	NII	
				Ordinary sha		
			(.			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Fung Wai Shing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*