

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Qinfa Group Limited	
Date Submitted	7 September 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>866</u> Descri	ption :	N/	А
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	2 070 412 005	27/4	N7/A	N7/4
preceding month	2,078,413,985	N/A	N/A	<u> </u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	2,078,413,985	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Cruittea		Cuntoniou	240000		
Option Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$1.26						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,000,000
(Note 1)						
2. Share Option						
Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$1.50						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,893,369
(Note 1)			-			
3. Share Option						
Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$0.485						
Ordinary shares	Nil	Nil	Nil	22,000,000	Nil	135,500,000
(Note 1)			-			
		,	Total A. (Ord		Nil	
			· ·	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	of	N/A		
ntiona (Stata aurrana	v)			NI/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	during t	he close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		1 8				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	·	 - -			
<u>2.</u>						
 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. 	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)		/ /)				
4.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	Total B.	(Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class and description outstanding month of the month 1. Perpetual Solondmated Conventible Securities its of the month its of the month Stock code (if listed) NA Its of shares its of the month Subscription price Ordinary thats: its of shares its of the month Subscription price Ordinary thats: its of shares its of shares Class of shares Its of shares its of shares its of shares Subscription price Conversion price: its of shares its of shares Class of shares Its of shares its of shares its of shares Subscription price EGM approval date (if applicable) if opplicable) (id/mm/yyyy) (/ / /)			Currency of amount		preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Securities IIKS IIKS194,700,000 Nil IIKS194			outstanding		month	month	of the month		
HKS HKS194,700,000 Nil HKS194,700,000 Nil 118,000,000 Stock code (if listed) N/A Odinary shares Odinary shares Image: Stock code (if listed) Image: Stock code (if lis									
Stock code (if listed) NA Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price Ordinary shares EGM approval date (id/mix/yyyy)) (dd/mix/yyyy) (d1/122012) 2.	Conventible Securities								
Stock code (if listed) NA Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price Ordinary shares EGM approval date (id/mix/yyyy)) (dd/mix/yyyy) (d1/122012) 2.			HK\$	HK\$	194.700.000	Nil	HK\$194.700.000	Nil	118.000.000
issuable (<i>Note 1</i>) Subscription price Conversion netre: (Gutymics on netre: (if applicable) (dd/mm/yyyy) (1/122012) 2. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) Total C. (Ordinary shares) N/A	Stock code (if listed)	N/A				i			
Subscription price Conversion price: HKS1.65 per conversion share (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (31/12/2012) 2.									
HK31.65 per conversion share (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (31/12.2012) 2.					-				
EGM approval date (if applicable) (dd/mm/yyyy)) (31/12/2012) 2.	Subscription price	HKS	\$1.65						
EGM approval date (if applicable) (dd'mm/yyyy) (31/12/2012) 2.									
(dd/mm/yyyy)) (31/12/2012) 2.		(0.00	<u></u>)	-				
2.									
Stock code (if listed)		(31/	(12/2012)		-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	Ζ.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.									
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(dd/mm/yyyy) (/ / / _) 3.					-				
3.	(if applicable)								
Stock code (if listed)			(/ /)		-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	<u>3.</u>								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.									
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(if applicable) (d/mm/yyyy) 4. 4. 4. 4. 5tock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil Nil					-				
4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A	(if applicable)								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares)			(/ /)		-				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A	4.								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A									
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A									
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A					-				
Total C. (Ordinary shares) Nil (Preference shares) N/A	(if applicable)								
(Preference shares) N/A	(dd/mm/yyyy)		(/ /)		-	Total C (O-1)	nomy charges	NI:1	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Nil	Nil
	-	
shares (Note 1)	-	
Sildles (Note 1)		
2. <u>N/A</u>	_	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D (Outing on the sec)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oti		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	<u>. </u>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	. <u> </u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	N/A			
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e <u>N/A</u>		
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary share) Preference share (Other class)	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Fung Wai Shing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*